

*This brochure supplement provides information about Michael Saler that supplements the PUFF WEALTH MANAGEMENT LLC brochure. You should have received a copy of that brochure. Please contact Michael Saler if you did not receive PUFF WEALTH MANAGEMENT LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Michael Saler is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

**PUFF WEALTH MANAGEMENT LLC**  
Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Michael Saler**

Personal CRD Number: 7579060  
Investment Adviser Representative

PUFF WEALTH MANAGEMENT LLC  
205 N HADDON AVE  
HADDONFIELD, NJ 08033-2322  
(856) 795-0461  
[mike@hfponline.com](mailto:mike@hfponline.com)

UPDATED: 03/15/2024

## Item 2: Educational Background and Business Experience

**Name:** Michael Saler                      **Born:** 1998

### **Educational Background and Professional Designations:**

#### **Education:**

Bachelors of Science Accounting, Chestnut Hill College - 2021

#### **Business Background:**

03/2024 - Present	Investment Adviser Representative PUFF WEALTH MANAGEMENT LLC
06/2022 – 03/2024	Financial advisor Tristate Financial Advisors
02/2023 – 03/2024	Financial adviser Trinity Wealth Securities LLC
05/2022 - 11/2023	Server Skeeters Pub
09/2020 - 05/2022	Server Bertucci's
08/2017 - 05/2021	NA Student
03/2020 - 09/2020	NA Unemployed
11/2016 - 03/2020	Server Recovery Sports Grill
09/2013 - 06/2017	NA Student
09/2009 - 06/2013	NA Student

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Michael Saler is not engaged in any investment-related business or occupation (other than this advisory firm).

### **Item 5: Additional Compensation**

Michael Saler does not receive any economic benefit from any person, company, or organization, other than PUFF WEALTH MANAGEMENT LLC in exchange for providing clients advisory services through PUFF WEALTH MANAGEMENT LLC.

### **Item 6: Supervision**

As a representative of PUFF WEALTH MANAGEMENT LLC, Michael Saler is supervised by Adam Puff, the firm's Chief Compliance Officer. Adam Puff is responsible for ensuring that Michael Saler adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Adam Puff is (856) 795-0471.

## Item 7: Requirements For State Registered Advisers

*This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

- A. Michael Saler has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. Michael Saler has NOT been the subject of a bankruptcy.